

# TICKET CHECK MANUAL

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# THE TICKET CHECK PROCESS



Ticket Check® is a positive response system where locators provide their response with the status of the ticket which can then be viewed by the excavator.

 Excavator notifies Kootenai County One Call and describes their dig area.



2. Ticket logged into computer and sent to Member Utilities and **Ticket Check**® system.



3. Each member utility determines the proper response to the locate ticket and communicates their responses to the **Ticket Check**® system. Responses are stored and can be recalled and viewed with the ticket at any time.







- 4. Ticket Check® closes the loop by sending a notice to the excavator with the status that has been supplied by each member utility. Before even visiting the job site, the excavator has a record of the action each utility took.
- 5. Excavator's work begins!



# **WELCOME TO TICKET CHECK!**

Ticket Check is a web-based tool that allows a facility operator to provide a "positive response" to locate requests from Kootenai County One Call. Locators and Utilities can use Ticket Check to respond with status messaging regarding whether the ticket has been marked or cleared. Ticket Check is accessed through iSite, the comprehensive web portal for all of Kootenai County One Call web-based ticket management tools.



To access Ticket Check point your web browser to www.managetickets.com

If you do not already have an iSite login, contact the Call Center by email at nwitic@occinc.com for access to Ticket Check for Kootenai County One Call.

If you have forgotten your login information, you can click the FORGOT YOUR PASSWORD? link, also located below the login and password fields.

Once you enter your password and login and hit return, you'll be logged in to iSite.

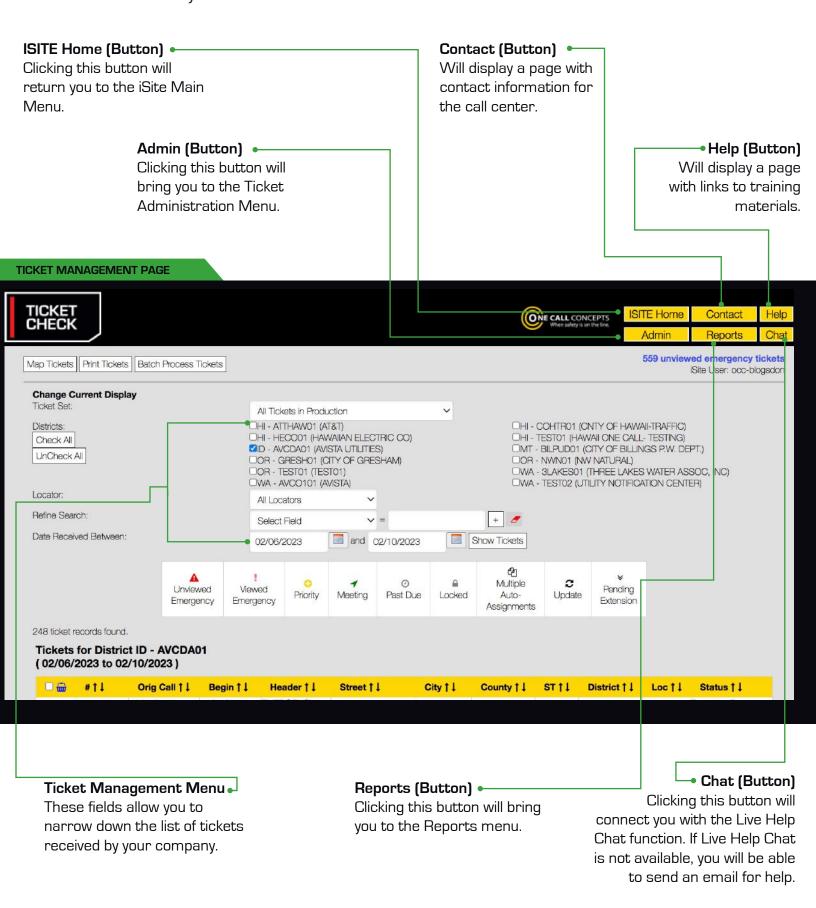
# **WELCOME TO TICKET CHECK!**

Once logged in to iSite click the TICKET CHECK button on the left side of the page. This will bring you to the Ticket Management page.  $\bullet_{\neg}$ 



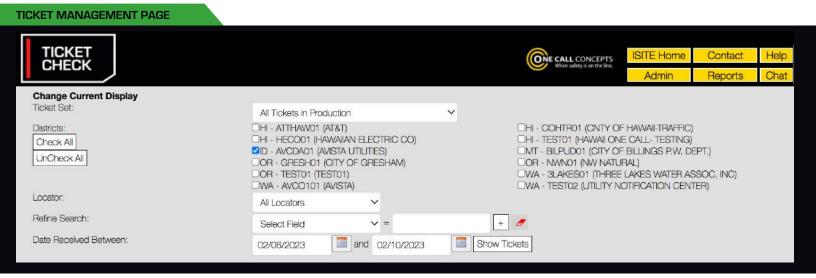
# TICKET MANAGEMENT PAGE

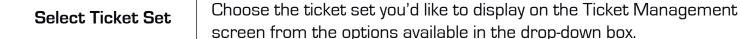
The Ticket Management Page is the main interface for Ticket Check. Let's take a look at the different functions available to you.

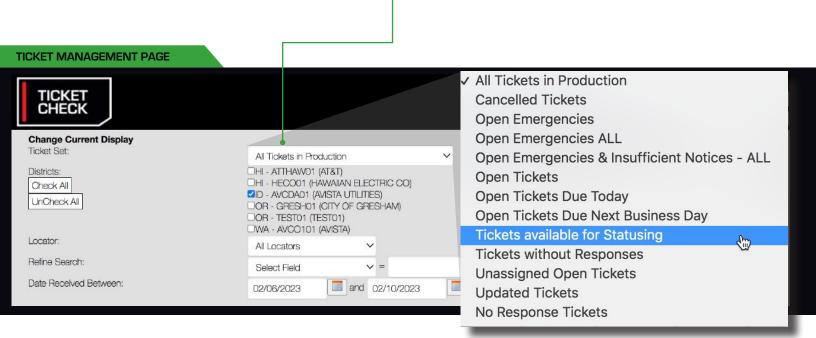


# TICKET MANAGEMENT PAGE

On the Ticket Management screen you can display a list of tickets sent to your company that are currently in the system. You can sort them in a variety of different ways. Let's look at how you can do that now.







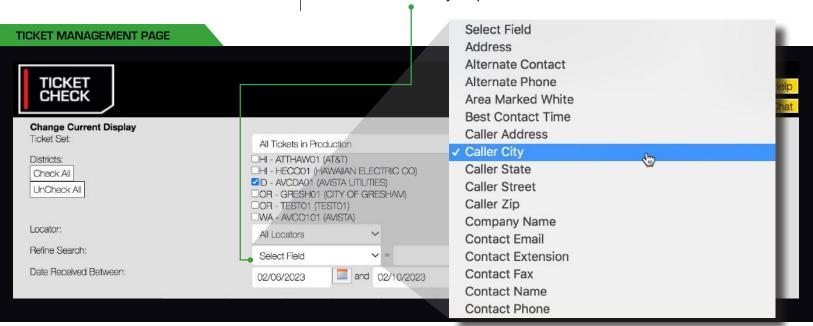
### **Select District Code**

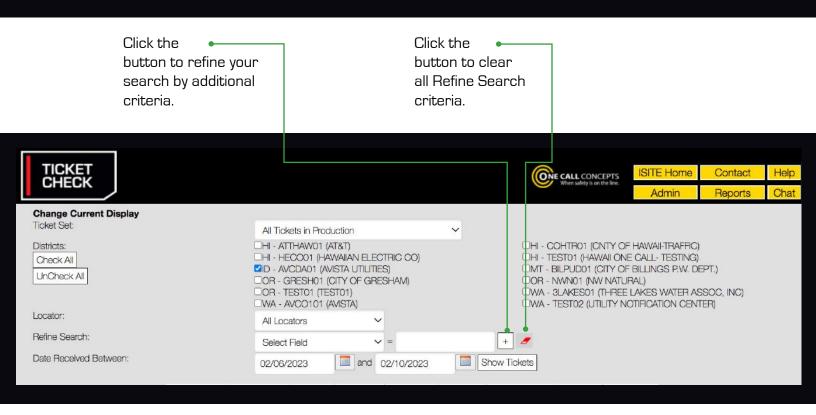
If you have more than one district code linked to your Ticket Check account, you can choose to filter tickets by a particular district code.





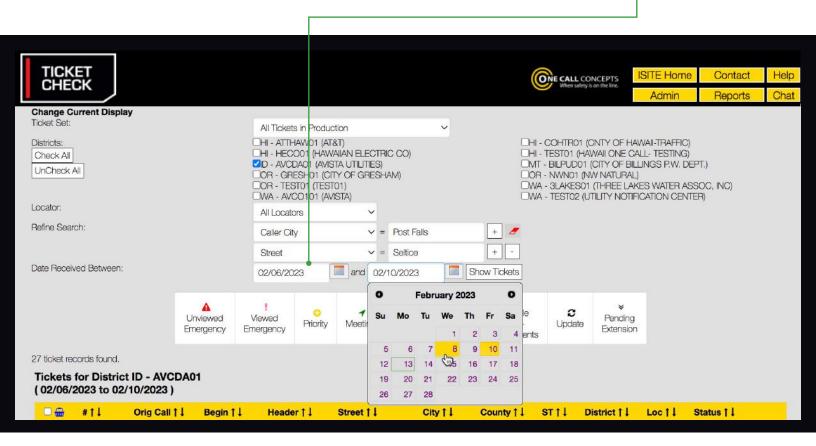
This optional step lets you refine your ticket search based on a variety of parameters.





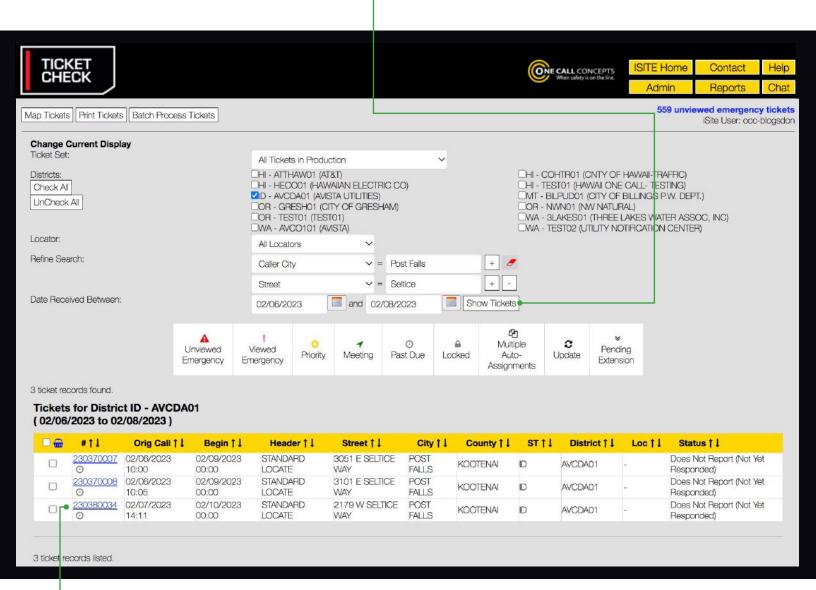
# Refine Date Range

Refine your date range to what you'd prefer – select the start and end dates you'd like to search for tickets within.



### **Show Tickets**

Clicking on "SHOW TICKETS" will generate a list of tickets based on the parameters you've specified in the previous fields.

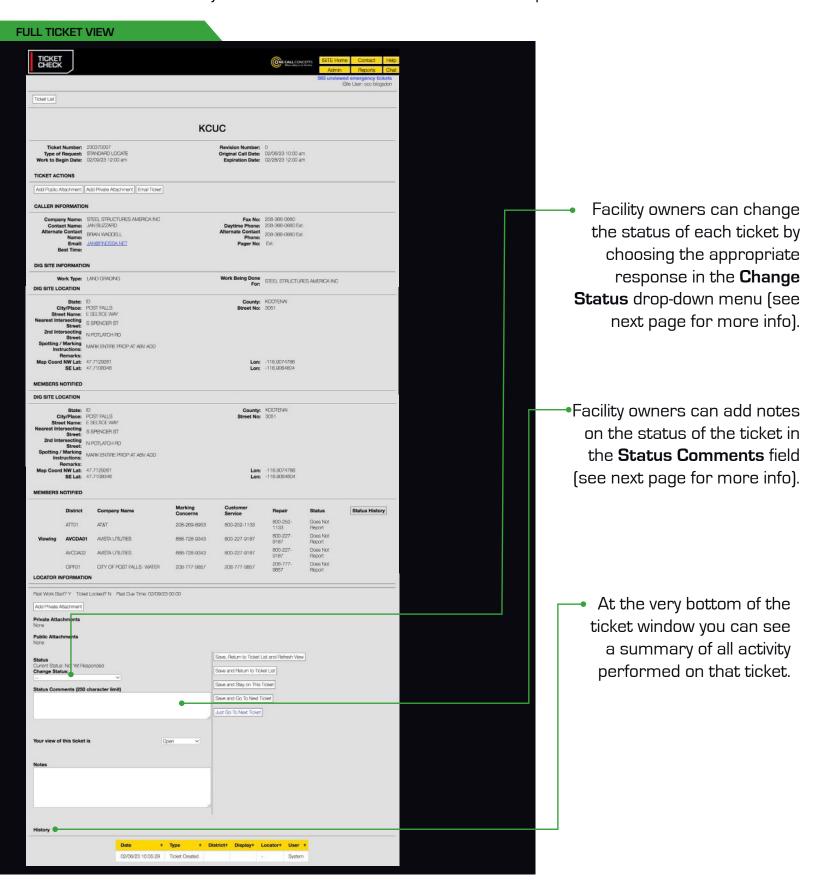


You should see a list of tickets below the display options. If you don't, choose other filter parameters. The list of tickets will display a variety of information including the total number of tickets matching your search parameters, the ticket number for each ticket, and the start date & time for each ticket.

Clicking on a ticket number will display the complete ticket information.

# **VIEWING A TICKET**

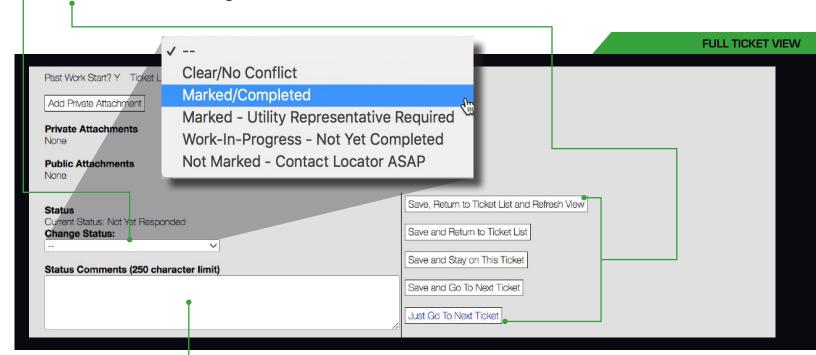
The excavation and contact information will be displayed in the top portion of the ticket window. The bottom portion of the ticket displays the members notified as well as the ticket status and history. You can check the History section to see how the locators have responded.



# RESPONDING TO LOCATE REQUESTS

Responding to locate requests is accomplished by setting the status of a locate request (or "statusing"). To set a status, navigate to the **Locator Information** section of the ticket and click the **Change Status** drop-down menu.

Select a status that reflects the current marking status of the ticket, then click one of the three **Save** buttons on the right side of the screen.



### Status Comments •

Enter any additional status notes in the Status Comments field (located just below the Change Status drop-down menu). Status Comments will appear in the Ticket History next to the ticket's status.

### Save, Return to Ticket List and Refresh (Button)

Clicking this button will save the changes you have made to the ticket, then return you to the Ticket Management page, and update the ticket list with the changes you have just made.

### Save, and Return to Ticket List (Button)

Clicking this button will save the changes you have made to the ticket, then return you to the Ticket Management page.

### Save and Stay on This Ticket (Button)

Clicking this button will save the changes you have made to the ticket and return to this ticket.

### Save and Go To Next Ticket (Button)

Clicking this button will save the changes you have made to the ticket, then go to the next ticket on the list.

### Just Go To Next Ticket (Button)

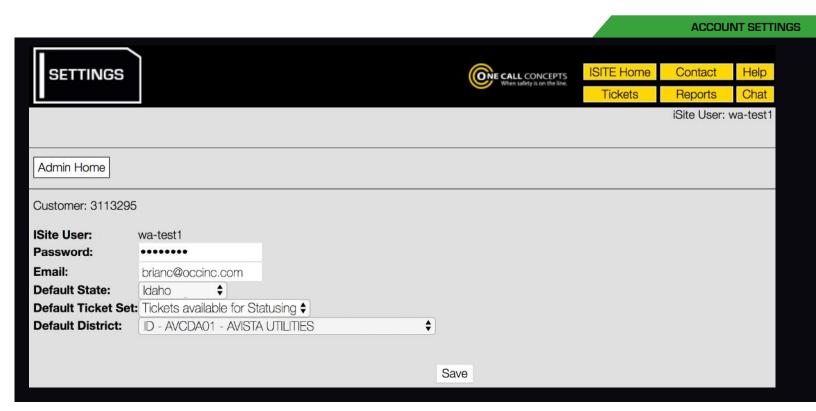
Clicking this button will go to the next ticket on the list without saving the changes you have made to the ticket.

NOTE: If you do not save the ticket your status change will not be saved.

# **ACCOUNT SETTINGS**

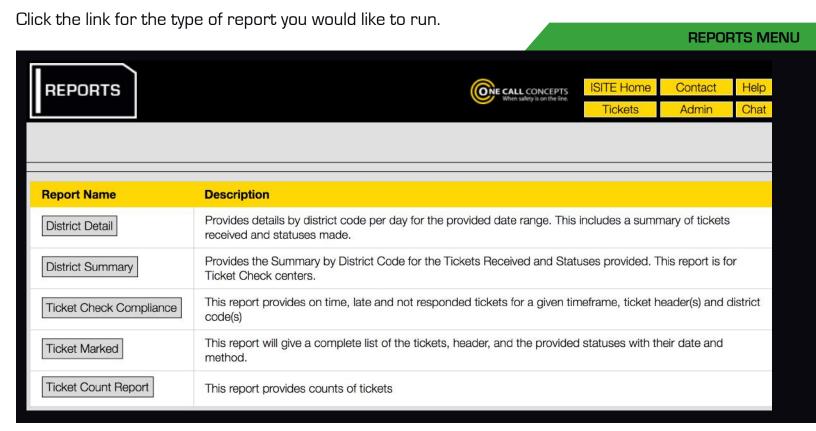
### **Edit User Account**

This menu will allow you to choose from a variety of default settings that appear when first logging in to Ticket Check. The options include **Password, Email**, **Default State**, **Default Ticket Set**, and **Default District**. The Account Settings menu can be accessed under the Administration menu.



### REPORTS MENU

The Reports section provides options for running reports on several different aspects of Ticket Check. The types of available Reports will vary depending on your level of customer access. Reports may be accessed by clicking the Reports button in the upper-right corner of the page.





When prompted, fill in the appropriate fields to specify the parameters of the report, and click **RUN REPORT.**